Expect Miracles Foundation's 2026

EAST COAST CLASSIC

Pinehills Golf Club

JUNE 11 | PLYMOUTH, MA



Agenda

9:00am - 11:00am Check In & Breakfast

11:15am Single Shotgun Start

11:15am - 4:30pm Golf

- *A grill lunch and beverage carts will be available complimentary on the course.*

2:30pm - 4:00pm Golf Clinic

4:00pm - 5:30pm Post-Golf Reception

WELCOME

2026 East Coast Classic

We are grateful to have you with us for another incredible day of golf, friendship, and philanthropy in support of a mission that continues to change lives.

Fresh off an extraordinary 2026 Distance Challenge that raised over $1.7 million for cancer research and young adult survivors, we are proud to carry that momentum into the 2026 East Coast Classic. The success of the Distance Challenge has shown the power of coming together around a shared cause, a tradition deeply rooted in the 32 years of the East Coast Classic.

Today is about more than golf. Every foursome, sponsorship, and donation helps:

- Fund groundbreaking cancer research
- Support young adult survivors through EMF SAMFund grants
- Advance a mission that has impacted lives for 30+ years

As you enjoy the day, we encourage you to join in the contests, challenges, and spirited Donation Hole because every contribution helps move this mission forward.

To our sponsors, volunteers, partners, and supporters: thank you. Whether this is your first East Coast Classic or your 32nd, we are grateful to have you with us.

Enjoy the day, and thank you for helping us drive this mission forward.

With sincere appreciation,

Frank Strauss
Founder & Chairman



Frank Heavey
Executive Director



IT'S GREAT WHEN OUR PEOPLE DO GOOD.



Communities are the bedrock of the economy, and we're proud to help build the long-term health of the places where our people live and work. So, we're honored to support the Expect Miracles Foundation and their efforts to support their community's growth.

BNY

bny.com

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BNY



From the Foundation Sponsor:

BNY is a proud sponsor of Expect Miracles and their ongoing, vital efforts to fund research and patient care in the fight against cancer.

We are honored to support the Expect Miracles Foundation in its mission to find a cure for cancer and hope that together, we can continue to effect positive change for cancer patients, survivors, and their families.

Sincerely,

BNY

BNY and Expect Miracles Foundation are unaffiliated entities.
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Financial Services Against Cancer

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Eileen Storz-Salino - *Eaton Vance*
Pete Thatch - *Capital Group*
Paul Tillotson - *Fiduciary Trust (retired)*
Rheeta Wise - *MFS*

We Lovingly Remember Our Late EMF Board Members & Supporters

Chris Billings
Marion Bowman
Erin Brenner
Patrick Campbell
Greg Cannon
Don DeMarco
Julie Devereaux
Lesley Duffy
Michael Foutes
Debralee Goldberg
Bill Greilich
Billy Hall
Charles Hallac
Steve Katzin
Mary Keenan
James Kiernan
George Kozakis
Chris Lacey
Julio Lugo
Lonnie MacDonald
Kelly Newsome
Paula Pearlstein
Michael Scanlon
Brian Schmidt

Expect Miracles Award

Awarded in memory of Steven Katzin, co-founder of Mutual Funds Against Cancer. This award recognizes an extraordinary individual whose commitment to donate or raise critical funds for Expect Miracles Foundation brings hope to those impacted by cancer.

Past Recipients

2026 - **Scott Kilgallen**, *Neuberger Berman*
2025 - **Abigail Benham**, *Manulife John Hancock*
2024 - **Christine Chigounis**, *Bank of America Merrill Lynch*
Brett Davenport, *BMD Leadership Institute, Inc*
2023 - **Sandy Bolton**, *Ameriprise Financial Services*
Brian Kelley, Putnam Investments
2022 - **Stephen Clarke**, *Eaton Vance*
Margaret Flynn-Martin, *Morgan Stanley Wealth Management*
2021 - **George Kozakis**, *Broadridge*
2020 - **Sandy Bolton**, *Merrill Lynch*
Brett Davenport, *BMD Leadership Institute*
Jeff Duckworth, *John Hancock Investment Management*
Sean Farley, *John Hancock Investment Management*
Ben Huneke, *Morgan Stanley Wealth Management*
Andy McFetridge, *John Hancock Investment Management*
Chuck Ranney, *Ameriprise*
2019 - **Neil Hennessy**, *Hennessy Funds*
2018 - **Scott Brady**, *Columbia Threadneedle*
Jeff Duckworth, *John Hancock Investment Management*
2017 - **Terence Faherty**, *Broadridge*
Michael Collins, *Broadridge*
Jeff Masom, *Legg Mason*
2016 - **Kevin MacNeil**, *DFIN*
Kim Mustin, *BNY Mellon*
2015 - **Maureen Leary-Jago**, *MFS*
Terri Labrecque, *BNY Mellon*
2014 - **Nick Nichols**, *Keane*
2013 - **Lonnie Macdonald**, *UMB*
2012 - **Ken Poudrier**
Paul Timmins
2011 - **Anothony Kraunelis**
2010 - **Jay Keeshan**, *Management Practice*
2009 - **Ken Starr**, *Interactice Data Corp.*
2008 - **Stan Bornstein**, *DiBona, Bornstein & Random*
2007 - **Brian Schmidt**, *BlackRock*
2006 - **Bruce Speca**, *John Hancock Financial*
2005 - **John Dennis**, *WEEI Radio*
Jim Keenan, *State Street Corp.*
2004 - **Bruce Speca**, *John Hancock Financial*
2003 - **Alan Fish**, *Ernst & Young*
2002 - **Lisa Onorato**, *JP Morgan Chase*

Foundation Award

Presented in recognition of a company's outstanding commitment to Expect Miracles Foundation in leading the financial industry in the noble fight against cancer.

Past Recipients

2026 - **Morgan Stanley**
2025 - **Allspring Global Investments**
2024 - **DFIN**
SS&C
2023 - **John Hancock Investment Management**
2022 - **Columbia Threadneedle Investments**
2020 - **J.P. Morgan**
2019 - **BNY Mellon &**
Eagle Investment Systems
Confluence
2018 - **Eaton Vance Management**
2017 - **State Street**
2016 - **Interactive Data**

Judy Award

Inspired by Judy Strauss, the original volunteer, this award honors an individual who best embodies Judy's spirit of altruism and unwavering dedication to Expect Miracles Foundation.

Past Recipients

2025 - **Kristen Borowiec**, *AXA XL*
2024 - **Dianna McNeish**, *Howell & Minchello*
2023 - **Kevin Johnson**, *Allspring*
Kate Richman, *Gainsight*
Katherine Ullucci, *Allspring*
2022 - **Jeff Kenney**, *Assette*
Allison Saloy, *Neuberger Berman*
2021 - **Karen Campanale**, *Confluence*
Gary Casagrande, *Confluence*
2019 - **Nancy Harrington**, *BNY Mellon*
Rupert Thomas, *BNY Mellon*
2018 - **Kelly Newsome**, *ConnectRoot*
Tony Stuart, *Bank of America*
2018 - **Judy Strauss**

Lonnie Award

Inspired by the humble yet determined spirit of Lon Macdonald, the Lonnie Award honors an individual whose passion advances the life-saving mission of Expect Miracles Foundation.

Past Recipients

2026 - **Steve Margolis**, *DFIN*
2024 - **Dave Cantania**, *Burke Distributing*
Kaela Gibbons, *PIMCO*
Bob Mckee, *Sayari*
Brian Shlissel, *J.P. Morgan*
2023 - **Ed Addvensky**, *ICE*
Mark Heckert, *ICE*
Todd Moyer, *Confluence*
2022 - **Tom Bagley**, *EY*
John Pavese, *New York Life Investments*
Irene Speridakos, *BNY Mellon*
2021 - **Brandon Anderson**, *SS&C*
2019 - **Paul Torre**, *AST Fund Solutions*
2017 - **Cathy-Jo Reed**, *J.P. Morgan*
2016 - **Seyfarth Shaw LLP**
2015 - **Kevin Caravella**, *Boston Financial*
Karan McClimans, *T. Rowe Price*
2014 - **Lisa Onorato**, *J.P. Morgan*
2013 - **Paul Tillotson**, *Fiduciary Trust*
2012 - **Eileen Storz-Salino**, *Eaton Vance*
2010 - **Paul MacLellan**
2009 - **Doug Quagliaroli**
2008 - **Nancy Stokes**
2007 - **Cindy Boudreau**
2006 - **Don DeMarco** (1945-2005)
Ken Michaud
2005 - **Kevin Welby**
2004 - **Chris Lacey**
2003 - **Gary Enos**
Jeff Tompkins
2002 - **Steve Katzin**
2001 - **Paula Pearlstein**
2000 - **Gerald Roche**

Strauss Lifetime Achievement Award

Established in honor of Frank Strauss, the Founder of Expect Miracles Foundation, this award is given in recognition of individuals who, throughout their career, have impacted countless lives with their vital and unwavering support of Expect Miracles Foundation.

Past Recipients

2025 - **Bruce Speca**

2024 - **Ray D'Arcy**
Jim Keenan
Chris Lacey

2022 - **Samantha Watson**

2019 - **Gary Enos**
Frank Strauss, *Accenture*

Mary Keenan Award

Established to recognize individuals who embody Mary's spirit of advocacy, compassion, and commitment, this award is presented to a donor, volunteer, or champion who has gone above and beyond to advance the SAMFund's mission.

Past Recipients

2026 - **Graham Family Foundation**

2025 - **Keenan Family**
William Gross Charitable Foundation

YPEM Award

In recognition of a young professional whose exceptional commitment ignites the next generation of leaders to support the life-saving mission of Expect Miracles Foundation.

Past Recipients

2025 - **Brianna Day**, *EY*
John Chapel, *Columbia Threadneedle*

2024 - **Maxwell Beimler**, *Reebok*
Nameeta Kamath Baxter, *Morgan Stanley*

2023 - **Melaina LaSalle**, *Mastercard*
Mario Reto, *Ampersand Capital Partners*

2020 - **Shannon Cullinane**, *John Hancock Investment Management*
Melissa McNeillie, *John Hancock Investment Management*

2019 - **Luci Strauss-Garren**, *Goldman Sachs*

2018 - **Matt Collins**, *Morgan Stanley*
Chelsea Gavitt, *IR&M*

2017 - **Matt Mackay**, *J.P. Morgan*
Kate Richman, *FRT*
Brian Rudenauer, *State Street*

2016 - **Ashley Gregory**, *Sapient Global Markets*

2015 - **Charles Goodman**, *State Street*

Become a Miracle Maker

Miracle MAKER

Elevate Your Impact.

Expect Miracles Foundation is proud to recognize the community of Miracle Makers whose annual leadership gifts advance our mission and impact. These individuals make a yearly commitment to fund life-saving cancer research while advancing the financial and emotional health of people impacted by cancer.

Hope Circle
Gifts of $25,000+/yr

President's Circle
Gifts of $3,000+/yr

Founder's Circle
Gifts of $10,000+/yr

Leadership Circle
Gifts of $1,000+/yr

Chairman's Circle
Gifts of $5,000+/yr

Young Professionals
(ages 21-39)
Gifts of $500+/yr

Corporate matching gifts are eligible to elevate membership above the Leadership Circle. For more information on how you can be a Miracle Maker and make a personal difference in the fight against cancer, please contact:

Maggie Dombroski, Director of Development:
814.241.4431 | maggie@expectmiraclesfoundation.org

Miracle Makers *as of 5.1.26*

Hope Circle - Gifts of $25,000+ per year

Phil & Lisa DeCristo

Mark Heckert
ICE

Scott Kilgallen
Neuberger Berman

Founder's Circle - Gifts of $10,000+ per year

Ed & Amanda Addvensky

Stephen Clarke

Erika Craven, *Broadridge*

Jeffrey Duckworth, *Manulife John Hancock Investments*

Gary & Peggy Enos

Mark Evans, *Confluence*

Larry Fahey, *Morgan Stanley*

Jon & Ellen Gezotis

Neil Hennessy, *Hennessy Funds*

Brian Jacobs, *Jacobs Strategic Consulting*

Carl Katerndahl, *First Eagle*

Andy & DeAnna McFetridge

Peter & Beth McKeon

Terry Metzger, *SS&C (Retired)*

Jon Parisi, *ICE*

Frank & Judy Strauss

Joe Sullivan, *Allspring Global Investments*

Kieran & Shannon Xanthos

Chairman's Circle - Gifts of $5,000+ per year

Kelly Apple, *BlackRock*

Ross Connell, *Fidelity*

Tim Costanza, *Touchstone Investments*

Raymond D'Arcy, *Interactive Data (Retired)*

Jeffrey Dickin, *Manulife John Hancock Investments*

Jeremy Eckenroth, *ICE*

Brendan Good, *Fidelity*

Gregory Hall, *PIMCO*

Clint Harris, *Invesco*

Frank & Whitney Heavey

Michael Heller, *Cozen O'Connor*

Robert Holderith, *PGIM*

Dom Ionadi, *Confluence*

Michael Keenan, *MFS*

Chris Kowilcik, *J.P. Morgan*

Steve & Linda Kraunelis

Mark Lavan, *Franklin Templeton*

A.J. Leimenstoll, *Morgan Stanley*

Steve & Jenifer Margolis

Jeff & Elizabeth Masom

Dianna McNeish, *Howell & Minchello LLP*

Michael Messinger, *Redwood Investment Mgmt*

Ron Miller, *CAIS*

Patrick Nielson

Jim O'Brien, *First Eagle*

Haleigh Peavey, *AbbVie*

Harvey Rosen, *Fidelity (Retired)*

Ed Ross, *ICE*

Rob Sanborn, *ICE*

Brian Shlissel, *J.P. Morgan (Retired)*

Steven & Amy Solomon

Irene Speridakos, *BNY (Retired)*

Sallie Squire, *Allspring Global Investments*

Ken Starr, *ICE*

Laura Steinbach, *BNY*

Wendy Strutt, *PGIM*

Jacqueline Townsend, *Jefferies LLC*

Miracle Makers *as of 5.1.26*

President's Circle - Gifts of $3,000+ per year

Benjamin Alge
Touchstone Investments

Bruce Alpert
Gabelli Funds LLC

Aram Babikian
DWS

Abigail Benham
Manulife Investment Management

Michael Blasi
Allspring Global Investments

Sandra Bolton
SanWealth Partners

Michele Bowman
SS&C

Dan Bradley
AEW (Retired)

Scott Brady
Voya Investment Management

Keelie Bruce

Jim Bumpus
Columbia Threadneedle

Christine Chigounis
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Lynn & Michael Collester

Richard Ernesti
Citi (Retired)

Briana Fisher
First Eagle

Alberto Franco
Dasbanq

Ellen Furlong
BNY

Rick & Christy Gable

Luci Strauss Garren & Eric Garren

Sophia Gianni
DFIN

Christopher Goff
Columbia Threadneedle

Alison Gore
Goldman Sachs

Matt Goulet
Fidelity

Justin Hansen
MFS

Kevin Johnson

Thomas Jones

Brian Kelley
Franklin Templeton

Jenn Kulp
T. Rowe Price

Rich Lenihan
Bank of America (Retired)

Trip Lilly
PIMCO

Brett Lincoln
DFIN

Brian MacPhee
Computershare

Dave & Dianna Martocci

Marie McCarthy
Golub Capital

Tim & Deborah McGowan

Ish McLaughlin
Franklin Templeton

Dan Narbonne
EY

Ali Nest
Morgan Stanley

Kelli O'Brien
Citi

Peter O'Toole
FIS

Wayne Park
Manulife Investment Mgmt

Stephen Patrickakos
Merrill Lynch

Tim Paulin
Touchstone Investments

Kirsten Pickens
Future Standard

Bobbie Jo Pippin-Arndt
Wells Fargo Advisors

Mario & Sarah Reto

David Rosen
Morgan Stanley

James Ross
State Street Investment Management (Retired)

John Ryan
Bank of America Merrill Lynch

Mike Small
Akkodis Group

Bruce & Gail Speca

Valerie Sun
Optum

Peter Thatch
Capital Group

Liam Walsh
ICE

Miracle Makers *as of 5.1.26*

Leadership Circle - Gifts of $1,000+ per year

Erik Aarts
Touchstone Investments

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Blackstone

Reed Apfelbaum
Brown Brothers Harriman

Sammy Azzouz

Richard Babineau
Alliance Advisors

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EY

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Manulife John Hancock Investments

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FUSE

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Heritage Financial

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Accenture

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CACEIS

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BNY

Brett Bial
Goldman Sachs

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MFS

Phill & Liz Blais

Kevin Blake

Jake Bodner
Marsh

Holger Boerner

Dan Boever
Dan Boever Entertainment

Cynthia Boudreau
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Deirdre Bradley
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Susan Bradley

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Fidelity

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PwC

Kevin Byrne

Karen Campanale
DFIN

Tom Campbell
SS&C

Jim Campbell

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Nuveen

Carl Carlson

Joseph Carrier

William Carroll

Gary Casagrande
DFIN

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Rita Cirianni

John Clare
Mutual of America Financial Group

Matthew Coldren
Natixis

Sarah Collier
Datadog

Christine Collins
Allspring Global Investments

Michael Collins
Broadridge

Chris Condelles

Brett Condron

Mark Coneeny
Putnam

Lauren Connor
Mondrian

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Christine Curtiss
Citi

Jon D'Amato

Stephen Dane
PGIM

Atish Davda

Miracle Makers *as of 5.1.26*

Leadership Circle - Gifts of $1,000+ per year

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Brendan Davey
CB Insights

Lauren Davides
J.P. Morgan

JoAnn DeCesaris

James Devaney
Morgan Stanley

Michael & Sarah Diamond

John DiNatale

Maggie Dombroski
Expect Miracles Foundation

Gregg & Robin Dooling

Mike Dougherty
Morgan Stanley

Donald Dudley

Anne Duduch
Horizon8

John Dunnigan
Golub Capital

Laurie Durante
Future Standard

Adrian Durbin

Steven Eagerton

Wayne Eaton
DFIN

Robert Eaton
Northern Trust

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ICE

Mick & Angela Edwards

Carmen Elio
Helix by HL

Tash Elwyn

Christopher Evans
Confluence

Terence Faherty
TRG Screen

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Broadridge

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James Felty

Jack Ferris

Michael Finnegan
Morgan Stanley

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State Street (Retired)

Jim Fitzpatrick
Nicsa

Zachary Flechtner
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Hatherly Foster

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James Freehill
RW Baird

Amy Fritz
PIMCO

Eric Fryer

Carla Fuller
Allspring Global Investments

Kaela Gibbons
PIMCO

Brendan Gill
PGIM

Ernie Gordon
NTAM

Kelli Grady
Manulife John Hancock Investments

Kristin Greeley
Columbia Threadneedle

Kara Grehan
BNY

Michael Guirguis
Allspring Global Investments

Anil Gupta
CAE Solutions Corp.

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Nancy Harrington
BNY

Ellen Harris

Nicholas Hegarty

Charlie Heinzer
PGIM

Mike Henke
EY

Mitchell Hert
ICE

Russell & Lauren Hert

Michael Hines

Michael Hintze

Christoph Hofmann
Bank of America Merrill Lynch

Scott Horton
State Street

Daniel Houlihan
STP Investment Services

Brad Hubbard
Natixis

Benjamin Huneke
Morgan Stanley

Heather Hunt-Ruddy
Wells Fargo

Miracle Makers *as of 5.1.26*

Leadership Circle - Gifts of $1,000+ per year

Matthew & Brandee Huss

Renate Huxley

William Jackson
Computershare

Mike & Megan James

Stephanie Jarczyk

Christina Jasko
Bank of America Merrill Lynch

James Jessee
MFS (Retired)

Michael Jones
Touchstone Investments

Greg Jones

Rich Joseph
Mercer

Adam Kacamburas
ICE

Lisa Kasser

Jim Keenan
Beacon Advisors Partners

Andrew & Christina Kellogg

David Kelly
Commonwealth

Mike Kelly
Future Standard

Hugh Kelly
Harbor Capital Advisors, Inc. (Retired)

Melissa Kennedy
BNY

Jeff Kenney
Comply

Michael & Mary Kerrigan

Shawn Kim

Bill Kingdon
Ellis Realty Advisors

David Klein

Andrew & Tricia Kramer

Anthony Kraunelis

Christoph Krey
J.P. Morgan

Suresh Krishnamurthy
SS&C

Hussein Kudrati

Jeff & Susan Lagarce

Daniel Lee
Invesco

Robert Leerink

Kim & Stephen Leone

Mark Lowbridge
Manulife John Hancock Investments

John Lunny
Vestmark

James Machuga
Bitwise Asset Management

Matthew Mackay
J.P. Morgan

Kevin MacNeil
DFIN

Chris Maher
Fidelity

Jane Mancini
BNY (Retired)

Ann Manion
Expect Miracles Foundation

Amir Nankali & Margaret Manion

Mike Mannarino
J.P. Morgan

Barbara Margolis

Jed Marshall
KPMG

Mike Mastroianni
SS&C

Joseph Mazalewski
ICE

Jocelyn McBride
Sodali & Co

Meghan McCarthy
Morgan Stanley

Karan McClimans
T. Rowe Price

Victoria McGowan
J.P. Morgan

Deirdre McGraw

Sandy McGuire
Touchstone Investments

William & Sheila McHenry

Paul & Jill McKeon

Diane Mcloughlin
FundGuard

Mike McLaughlin
Wells Fargo

William Mclaughlin

Christopher Mee
InspereX

Jeannie & Cliff Meijer

Michael Melchionno
Manulife John Hancock Investments

John Miller
Citi

Dan Milligan
Columbia Threadneedle

Robert Milliman
First Eagle

Andrew Monahan

John Moninger
Allspring Global Investments

Miracle Makers *as of 5.1.26*

Leadership Circle - Gifts of $1,000+ per year

Blake Moore
Touchstone Investments

Michelle Morey
Manulife John Hancock Investments

Bevilton Morris

Todd Moyer
Confluence

Shane Mulron

Kevin Murphy
Alvarez & Marsal

Jack & Kelly Murphy

Shannon Myatt

Fred Naddaff
Symmetry Panoramic Trust

Blake Nesbitt

Brent Niblo

Nick Nichols
Equiniti

John Nickodemus

Phil Nolan
Neuberger Berman

Jim & Judy Nolan

Catherine Noonan
MFS

George Norcross
Columbia Threadneedle

Mark O'Brien

Patrick O'Connor

Kelly O'Donnell
ICI

Jack O'Neil

Lisa Onorato

Lisa Opoku

Kristen Padulsky

Carolyn Pasek
DFIN

John Pavese
NYL Investments

George Pereira
Pave Finance

Kara Ploski
ICE

May Poon
Alger

Shannon Price
BNY

Nathaniel Puzey
Norwood Light

Nicole Puzzo

Patrick Quarles

Katherine Quinlan
ICE

Lynette & Brian Quinn

Maribeth Rahe

Robin Raju
Equitable

Charles Ranney
Ameriprise

Shaun Real
EY (Retired)

Kevin Reda
Lazard Asset Management

Lee Rhodes

Joe Rubino
ICE

Robert Ryan

Janet Sahr

Greg Antonilo & Jill Salamon

Jassi Sandhu
ICE

Michael Sands
Beacon Advisory Partners

Michael Scarsciotti
Fidelity

Tom Schrule
DFIN

Teresa Sdoia
ICE

Veronica Seaman
Columbia Threadneedle

Barry & Susan Seigerman

Jaime Waldecker & Michael Shanley

Mike Sharp

Jennie & Andrew Sheridan

Katie Sheridan

Laughton Sherman
Sherman & Company

Traci Simpson
UBS

Tom Skelley

Keith Slattery
J.P. Morgan

Peter & Nicole Slavin

Brian Smith
Morgan Stanley

Jussie Marcks Soares

Cheryl Sobolewski-Reeves
Manulife John Hancock Investments (Retired)

Rick Spear
Simon-Kucher

John Stergiou
Alger

Miracle Makers *as of 5.1.26*

Leadership Circle - Gifts of $1,000+ per year

Bryce Storm
Touchstone Investments

Eileen Storz-Salino
Morgan Stanley (Retired)

John Stratton
BNY (Retired)

Amy Stueve
Allspring Global Investments

Andy Subramanian
First Trust

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For more information on our YPEM Program, please contact:

Lauren Beimler, Events & Marketing Manager:
lbeimler@expectmiraclesfoundation.org

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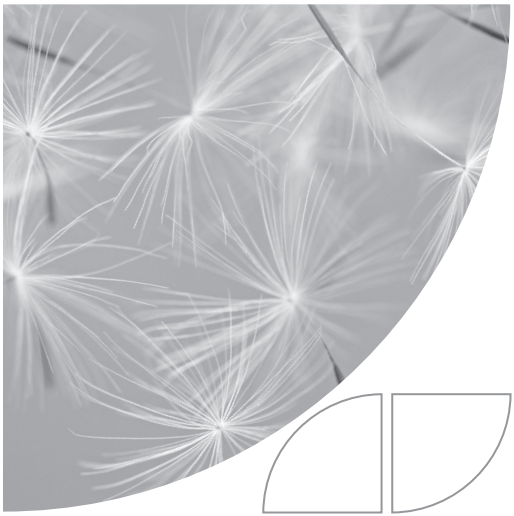
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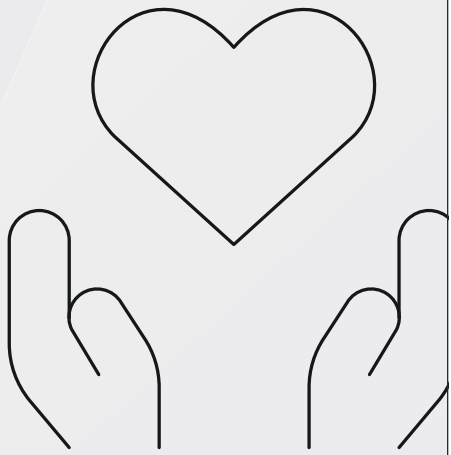
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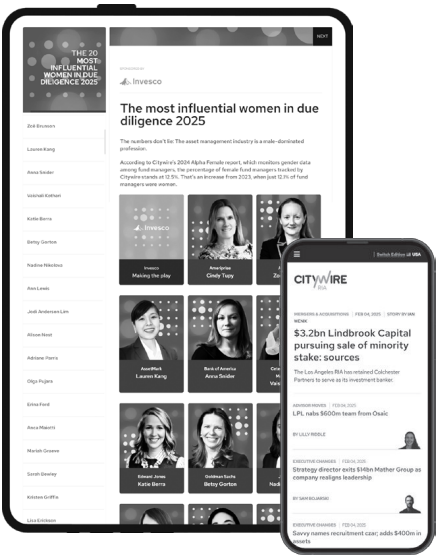
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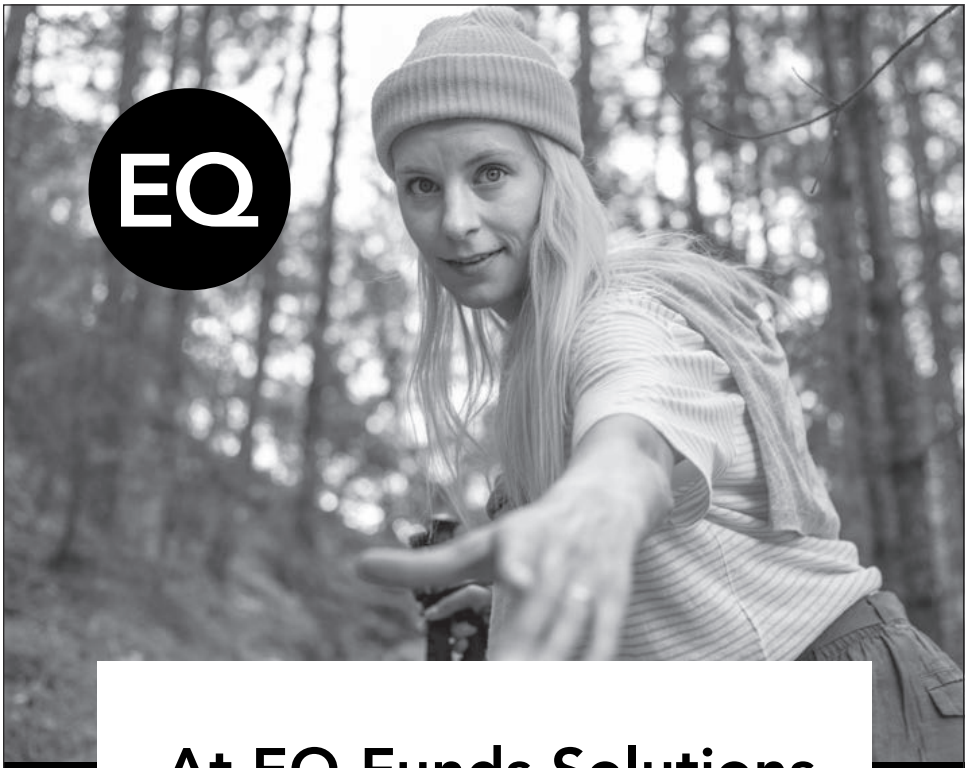
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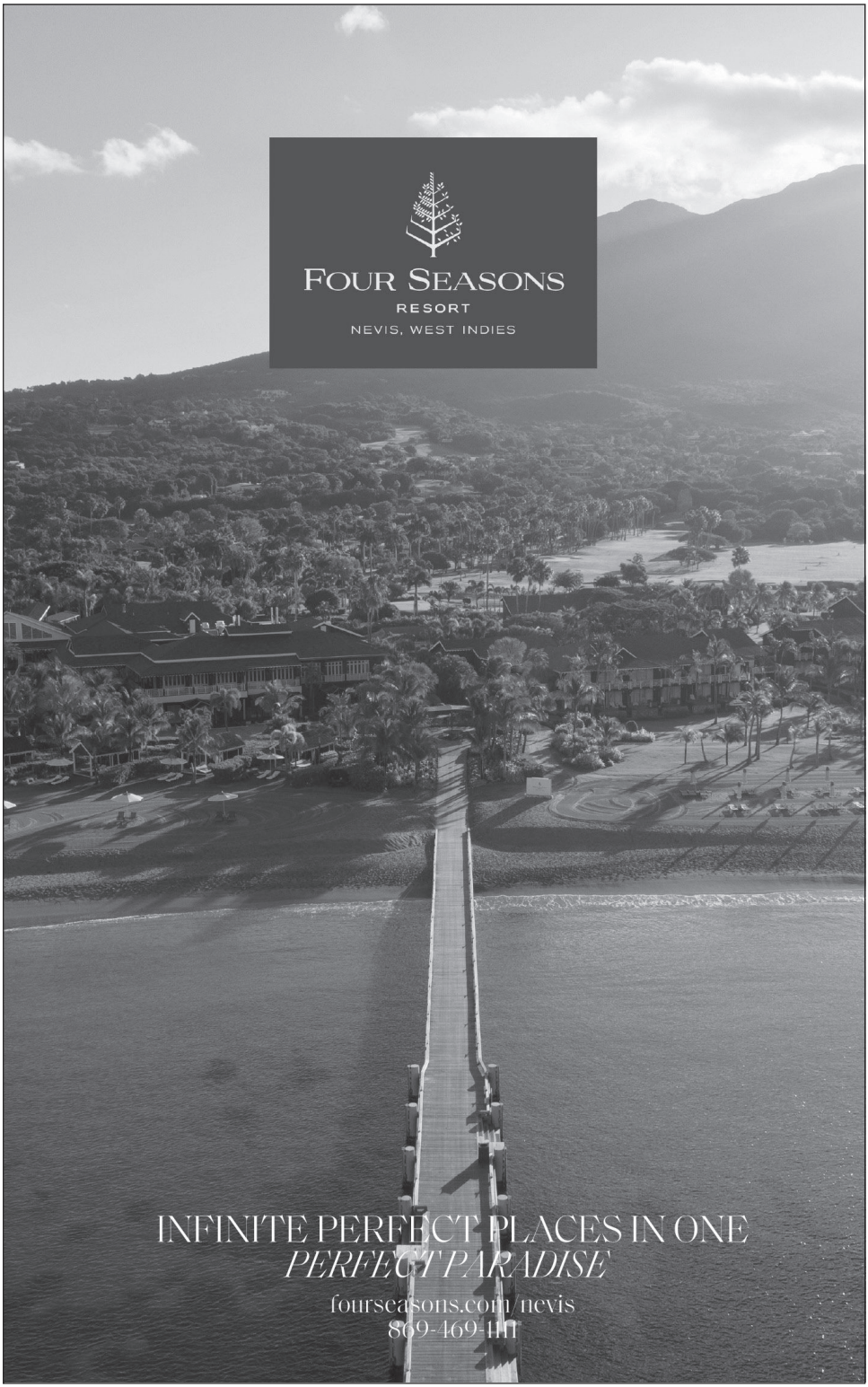
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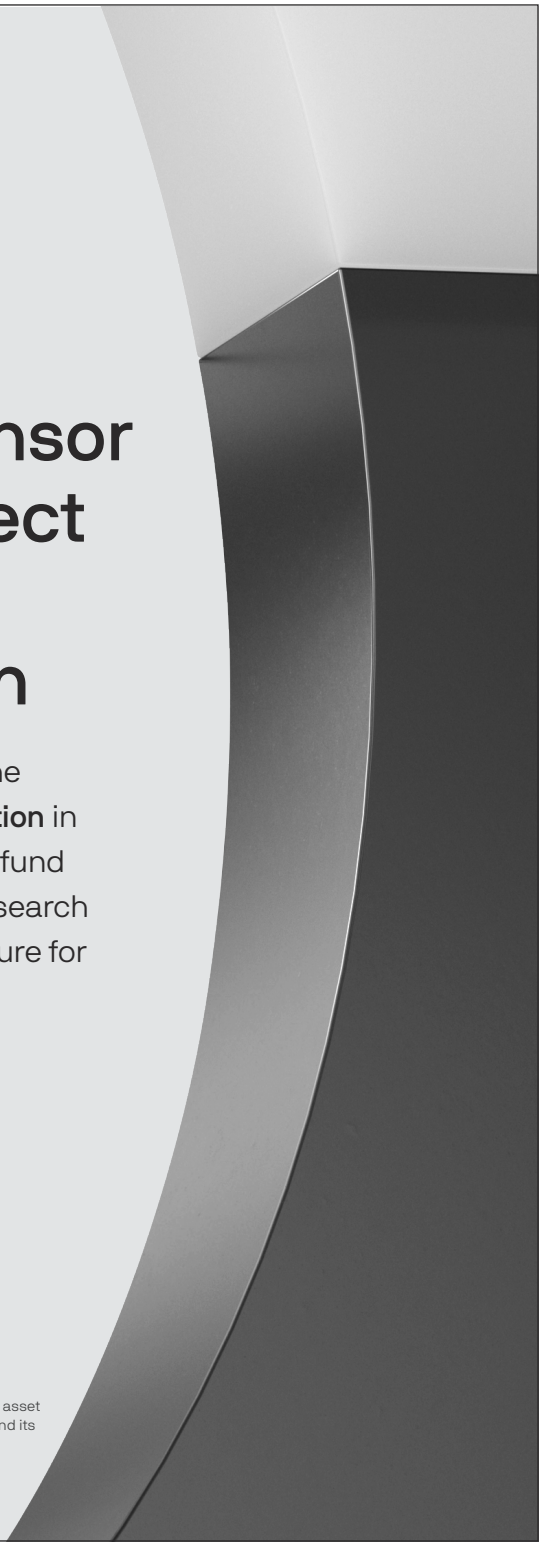
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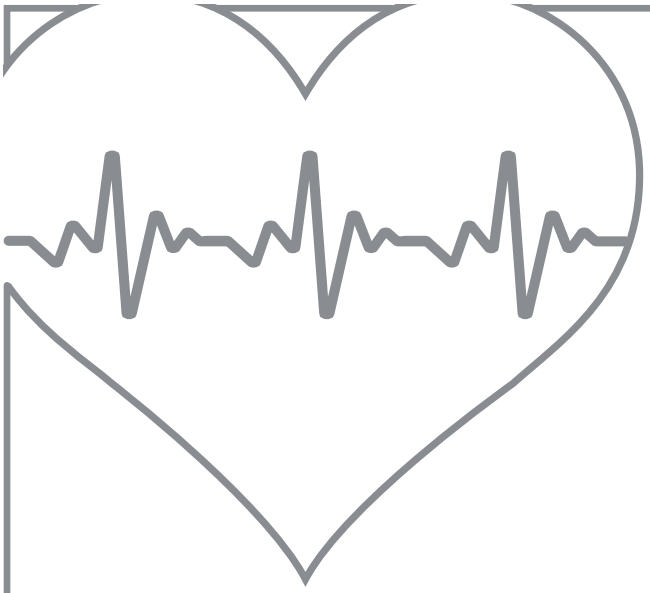
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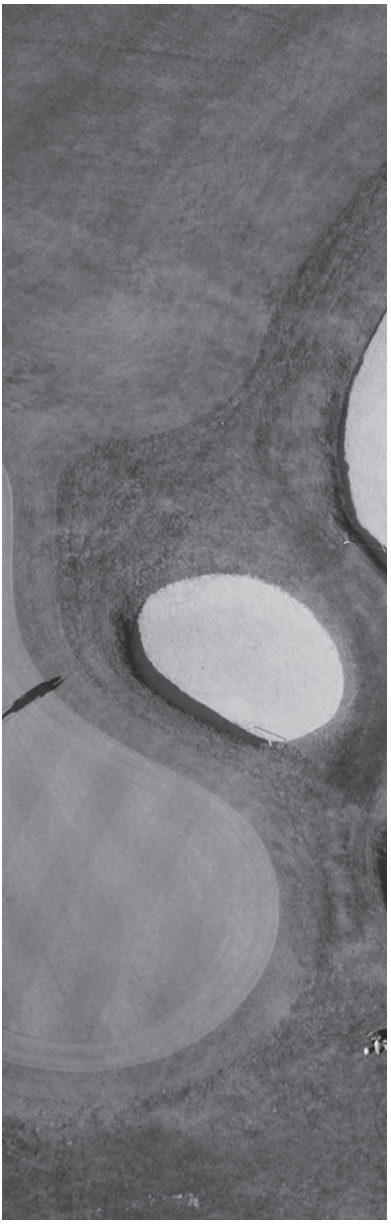


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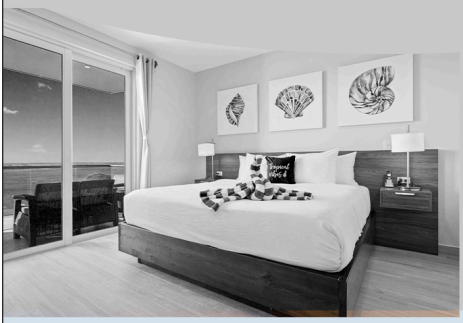



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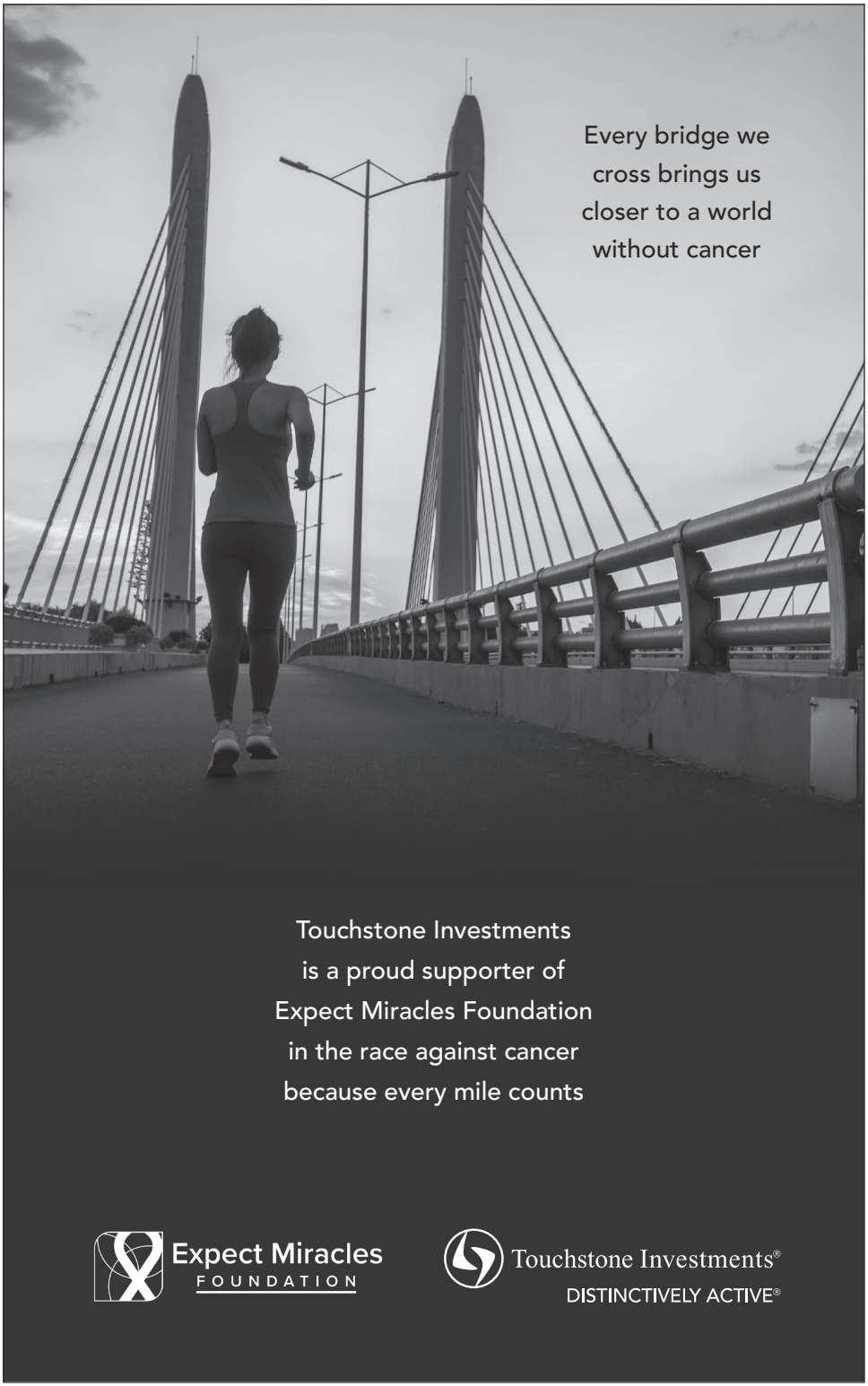
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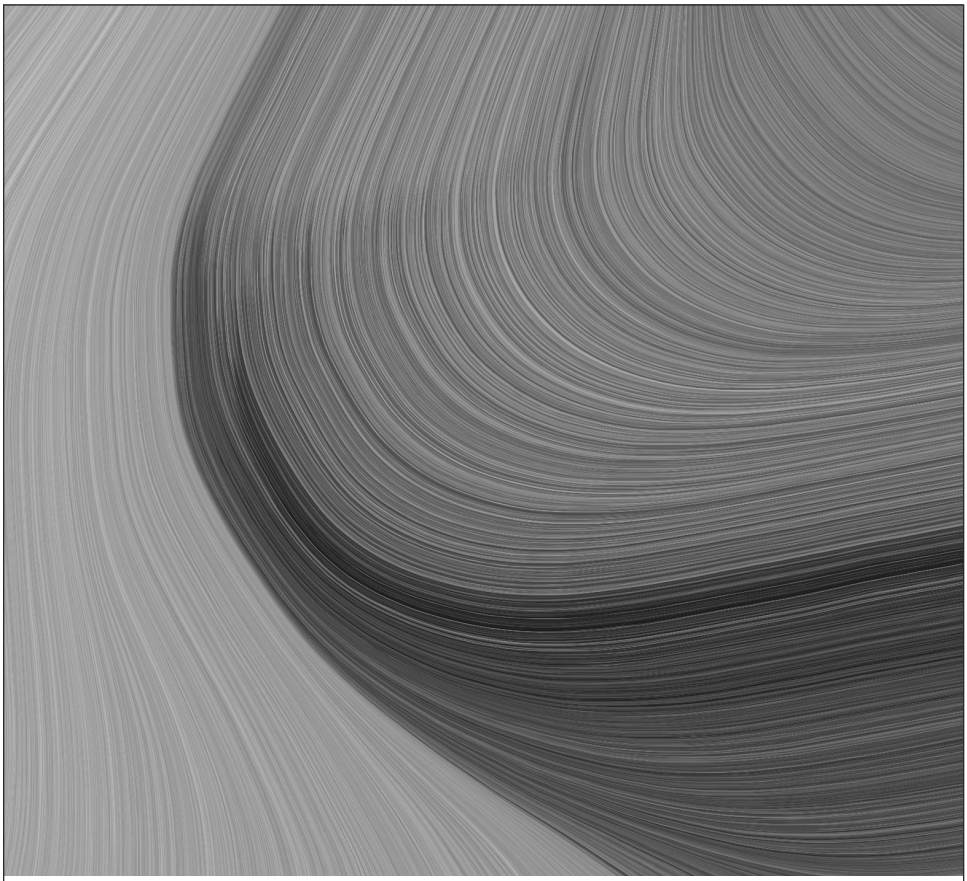
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