

Expect Miracles Foundation's 2025

EAST COAST CLASSIC

Pinehills Golf Club

JUNE 12 | PLYMOUTH, MA



Agenda

11:15 am Shotgun Start

11:15 am - 4:30 pm Golf

2:30 pm - 4:00 pm Golf Clinic

4:30 pm - 6:00 pm Post Golf Reception

Our Mission

Expect Miracles Foundation rallies the financial services industry and beyond to invest in life-saving cancer research while advancing the financial and emotional health of people impacted by cancer. We are a 501(c)(3) public charity.

Tax ID # 20-4127495 | expectmiraclesfoundation.org

Welcome to the 31st East Coast Classic

Carrying the Legacy Forward

Welcome to EMF's annual East Coast Classic! After celebrating 30 incredible years in 2024, we enter our next decade with renewed energy, deep gratitude, and the same unwavering commitment to making a difference in the lives of those affected by cancer.

This event has always been about more than golf - it's about impact. Together, we're supporting cutting-edge cancer research at Dana-Farber through EMF's Discovery Fund and empowering young adult survivors through EMF's SAMFund grant program. Your presence today - whether on the course or at our new Golf Clinic - helps drive both missions forward.

As you make your way through the course today, please take part in our on-course fundraising contests, and don't miss the spirited competition at the Donation Hole, where our two courses go head-to-head to see who can raise the most for EMF. Every swing, every dollar, and every act of generosity brings us closer to a world without cancer - and makes your round even more meaningful.

To our corporate sponsors, industry partners, event partners and dedicated volunteers: thank you! You make this event - and its impact - possible. Whether it's your first Classic or your 31st, we're grateful to have you on this journey with us.

Enjoy the day, and thank you for being part of this mission.

With sincere appreciation,

Frank Strauss
Founder & Chairman

Frank Heavey
Executive Director

Handwritten signatures of Frank Strauss and Frank Heavey in black ink.



The courage to speak. *The commitment to act.*



At BNY, we know that saying the right thing is only part of the equation — you have to do the right thing, too. That's why we're honored to celebrate the Expect Miracles Foundation and support their great work.

bny.com

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From the Foundation Sponsor:

BNY is a proud sponsor of Expect Miracles and their ongoing, vital efforts to fund research and patient care in the fight against cancer.

We are honored to support the Foundation in its mission to find a cure for cancer and hope that together, we can continue to effect positive change for cancer patients, survivors, and their families.

Sincerely,

A handwritten signature in black ink that reads "Jane Mancini". The script is fluid and cursive.

Jane Mancini

*Global Head of Client Coverage,
Asset Servicing*

Board of Directors

Frank Strauss - *Founder & Chairman*

Ben Alge - *Touchstone Investments*

Kelly Apple - *BlackRock*

Michele Bowman - *SS&C*

Christine Chigounis - *Bank of America Merrill Lynch*

Erika Craven - *Broadridge Financial Solutions*

Amy Fisher

Briana Fisher - *First Eagle*

Mike Foutes - *State Street*

Matt Goulet - *Fidelity*

Justin Hansen - *MFS*

Clint Harris - *Invesco*

Domenic Ionadi - *Confluence*

Kevin Johnson - *Allspring Global Investments*

Thom Jones - *Columbia Threadneedle*

Chris Kowilcik - *J.P. Morgan*

Mark Lavin - *Franklin Templeton*

Jennifer Kulp - *T. Rowe Price*

Gary Enos - *Vice Chairman of the Board*

A.J. Leimenstoll - *Eaton Vance*

Trip Lilly - *PIMCO*

John Lunny - *Vestmark*

Jane Mancini - *BNY*

Steve Margolis - *DFIN*

Marie McCarthy - *Golub Capital*

Andy McFetridge - *Manulife John Hancock*

Dan Narbonne - *EY*

Allison Nest - *Morgan Stanley*

Kelli O'Brien - *Citi*

Jon Parisi - *ICE*

Stephen Patrickakos - *Merrill Lynch*

Kirsten Pickens - *FS Investments*

Bobbie Jo Pippin-Arndt

David Rosen - *Morgan Stanley*

Mike Small - *Akkodis*

Luci Strauss Garren - *Goldman Sachs*

Wendy Strutt - *PGIM Investments*

Director Emeritus

Ed Addvensky - *ICE*

Tom Bagley - *EY*

Sandy Bolton - *SanWealth Partners*

Cindi Boudreau - *Computershare (retired)*

Scott Brady

Keith Brown - *Accenture (retired)*

Stephen Clarke - *Eaton Vance*

Michael Collins - *Broadridge (retired)*

Christine Curtiss - *BNY*

Jeff Duckworth - *Manulife John Hancock Investments*

Robert Eaton - *Northern Trust Asset Management*

Terence Faherty - *TRG Screen*

Margaret Flynn-Martin - *Morgan Stanley*

Kaela Gibbons - *PIMCO*

Mark Heckert - *ICE*

Ben Huneke - *Morgan Stanley Wealth Management*

William Jackson - *Computershare*

Mike Keenan - *MFS*

Hugh Kelly - *Harvor Capital Advisors, Inc. (retired)*

Mike Kerrigan - *Accenture (retired)*

Stephen Kraunelis - *Gibson Sotheby's International*

Rich Lenihan - *Bank of America (retired)*

Kevin MacNeil - *DFIN (retired)*

David Martocci - *Citi (retired)*

Todd Moyer - *Confluence*

Nick Nichols - *Sodali & Co*

Jim Nolan - *Northeast Retirement Services*

Lisa Onorato - *J.P. Morgan (retired)*

John Pavese - *New York Life Investments*

Lynette Quinn

Shaun Real - *EY*

Harvey Rosen - *Fidelity Investments (retired)*

Barry Seigerman - *Bradford-Miller LLC*

Brian Shlissel - *J.P. Morgan Asset Management*

Bruce Specca - *John Hancock (retired)*

Irene Speridakos - *BNY (retired)*

Ken Starr - *ICE*

Eileen Storz-Salino - *Eaton Vance*

Pete Thatch - *Capital Group*

Paul Tillotson - *Fiduciary Trust (retired)*

Rheeta Wise - *MFS*

Honorary Directors

John Dennis - *WEEI (retired)*

Nancy Rowe - *Jimmy Fund Golf (retired)*

Samantha Watson - *Samantha Watson Consulting*

We lovingly remember our late Board Members & Expect Miracles Foundation supporters

Chris Billings

Marion Bowman

Erin Brenner

Patrick Campbell

Greg Cannon

Don DeMarco

Julie Devereaux

Lesley Duffy

Debralee Goldberg

Bill Greulich

Billy Hall

Charles Hallac

Steve Katzin

James Kiernan

George Kozakis

Chris Lacey

Julio Lugo

Lonnie MacDonald

Kelly Newsome

Paula Pearlstein

Michael Scanlon

Brian Schmidt

Expect Miracles Award

Awarded in memory of Steven Katzin, co-founder of Mutual Funds Against Cancer. This award recognizes an extraordinary individual whose commitment to donate or raise critical funds for Expect Miracles Foundation brings hope to those impacted by cancer.

Past Recipients

2024 - **Christine Chigounis**, *Bank of America Merrill Lynch*

Brett Davenport, *BMD Leadership Institute, Inc*

2023 - **Sandy Bolton**, *Ameriprise Financial Services*

Brian Kelley, *Putnam Investments*

2022 - **Stephen Clarke**, *Eaton Vance*

Margaret Flynn-Martin, *Morgan Stanley Wealth Management*

2021 - **George Kozakis**, *Broadridge*

2020 - **Sandy Bolton**, *Merrill Lynch*

Brett Davenport, *BMD Leadership Institute*

Jeff Duckworth, *John Hancock Investment Management*

Sean Farley, *John Hancock Investment Management*

Ben Huneke, *Morgan Stanley Wealth Management*

Andy McFetridge, *John Hancock Investment Management*

Chuck Ranney, *Ameriprise*

2019 - **Neil Hennessy**, *Hennessy Funds*

2018 - **Scott Brady**, *Columbia Threadneedle*

Jeff Duckworth, *John Hancock Investment Management*

2017 - **Terence Faherty**, *Broadridge*

Michael Collins, *Broadridge*

Jeff Masom, *Legg Mason*

2016 - **Kevin MacNeil**, *DFIN*

Kim Mustin, *BNY Mellon*

2015 - **Maureen Leary-Jago**, *MFS*

Terri Labrecque, *BNY Mellon*

2014 - **Nick Nichols**, *Keane*

2013 - **Lonnie Macdonald**, *UMB*

2012 - **Ken Poudrier**

Paul Timmins

2011 - **Anothony Kraunelis**

2010 - **Jay Keeshan**, *Management Practice*

2009 - **Ken Starr**, *Interactice Data Corp.*

2008 - **Stan Bornstein**, *DiBona, Bornstein & Random*

2007 - **Brian Schmidt**, *BlackRock*

2006 - **Bruce Specia**, *John Hancock Financial*

2005 - **John Dennis**, *WEEI Radio*

Jim Keenan, *State Street Corp.*

2004 - **Bruce Specia**, *John Hancock Financial*

2003 - **Alan Fish**, *Ernst & Young*

2002 - **Lisa Onorato**, *JP Morgan Chase*

Foundation Award

Presented in recognition of a company's outstanding commitment to Expect Miracles Foundation in leading the financial industry in the noble fight against cancer.

Past Recipients

2025 - **Allspring Global Investments**

2024 - **DFIN**

SS&C

2023 - **John Hancock Investment Management**

2022 - **Columbia Threadneedle Investments**

2020 - **J.P. Morgan**

2019 - **BNY Mellon &**

Eagle Investment Systems

2019 - **Confluence**

2018 - **Eaton Vance Management**

2017 - **State Street**

2016 - **Interactive Data**

Judy Award

Inspired by Judy Strauss, the original volunteer, this award honors an individual who best embodies Judy's spirit of altruism and unwavering dedication to Expect Miracles Foundation.

Past Recipients

- | | |
|---|---|
| 2025 - Kristen Borowiec , AXA XL | 2021 - Karen Campanale , Confluence |
| 2024 - Dianna McNeish , Howell & Minchello | Gary Casagrande , Confluence |
| 2023 - Kevin Johnson , Allspring | 2019 - Nancy Harrington , BNY Mellon |
| Kate Richman , Gainsight | Rupert Thomas , BNY Mellon |
| Katherine Ullucci , Allspring | 2018 - Kelly Newsome , ConnectRoot |
| 2022 - Jeff Kenney , Assette | Tony Stuart , Bank of America |
| Allison Saloy , Neuberger Berman | 2018 - Judy Strauss |

Lonnie Award

Inspired by the humble yet determined spirit of Lon Macdonald, the Lonnie Award honors an individual whose passion advances the life-saving mission of Expect Miracles Foundation.

Past Recipients

- | | |
|--|---|
| 2024 - Dave Cantania , Burke Distributing | 2014 - Lisa Onorato , J.P. Morgan |
| Kaela Gibbons , PIMCO | 2013 - Paul Tillotson , Fiduciary Trust |
| Bob McKee , Sayari | 2012 - Eileen Storz-Salino , Eaton Vance |
| Brian Shlissel , J.P. Morgan | 2010 - Paul MacLellan |
| 2023 - Ed Addvensky , ICE | 2009 - Doug Quagliaroli |
| Mark Heckert , ICE | 2008 - Nancy Stokes |
| Todd Moyer , Confluence | 2007 - Cindy Boudreau |
| 2022 - Tom Bagley , EY | 2006 - Don DeMarco (1945-2005) |
| John Pavese , New York Life Investments | Ken Michaud |
| Irene Speridakos , BNY Mellon | 2005 - Kevin Welby |
| 2021 - Brandon Anderson , SS&C | 2004 - Chris Lacey |
| 2019 - Paul Torre , AST Fund Solutions | 2003 - Gary Enos |
| 2017 - Cathy-Jo Reed , J.P. Morgan | Jeff Tompkins |
| 2016 - Seyfarth Shaw LLP | 2002 - Steve Katzin |
| 2015 - Kevin Caravella , Boston Financial | 2001 - Paula Pearlstein |
| Karan McClimans , T. Rowe Price | 2000 - Gerald Roche |

Strauss Lifetime Achievement Award

Established in honor of Frank Strauss, the Founder of Expect Miracles Foundation, this award is given in recognition of individuals who, throughout their career, have impacted countless lives with their vital and unwavering support of Expect Miracles Foundation.

Past Recipients

- 2024 - **Ray D'Arcy**
Jim Keenan
Chris Lacey

2022 - **Samantha Watson**
2019 - **Gary Enos**
Frank Strauss, Accenture

YPEM Award

In recognition of a young professional whose exceptional commitment ignites the next generation of leaders to support the life-saving mission of Expect Miracles Foundation.

Past Recipients

- 2025 - **Brianna Day, EY**
2024 - **Maxwell Beimler, Reebok**
Nameeta Kamath Baxter, Morgan Stanley
2023 - **Melaina LaSalle, Mastercard**
Mario Reto, Ampersand Capital Partners
2020 - **Shannon Cullinane, John Hancock**
Investment Management
Melissa McNeillie, John Hancock
Investment Management

2019 - **Luci Strauss-Garren, Goldman Sachs**
2018 - **Matt Collins, Morgan Stanley**
Chelsea Gavitt, IR&M
2017 - **Matt Mackay, J.P. Morgan**
Kate Richman, FRT
Brian Rudenauer, State Street
2016 - **Ashley Gregory, Sapient Global Markets**
2015 - **Charles Goodman, State Street**

Become a Miracle Maker

Expect Miracles Foundation is proud to recognize the community of Miracle Makers whose annual leadership gifts advance our mission and impact. These individuals make a yearly commitment to fund life-saving cancer research while advancing the financial and emotional health of people impacted by cancer.

Hope Circle Gifts of \$25,000+/yr	President's Circle Gifts of \$3,000+/yr
Founder's Circle Gifts of \$10,000+/yr	Leadership Circle Gifts of \$1,000+/yr
Chairman's Circle Gifts of \$5,000+/yr	Young Professional's (age 21-39) Gifts of \$500+/yr

Corporate matching gifts are eligible to elevate membership above the Leadership Circle. For more information on how you can be a Miracle Maker and make a personal difference in the fight against cancer, please contact:

Maggie Dombroski, Director of Development:
P: 814.241.4431 | E: maggie@expectmiraclesfoundation.org

Miracle Makers

List updated 5.19.2025

Hope Circle - Gifts of \$25,000+ per year

Mark Heckert
ICE

Scott Kilgallen
Neuberger Berman

Founder's Circle - Gifts of \$10,000+ per year

Stephen Clarke
Morgan Stanley / Eaton
Vance

Larry Fahey
Morgan Stanley / Eaton
Vance

Terry Metzger
SS&C (retired)

**Christopher Debiase & Hilary
Moffett**

Mark Grand
Grand & Grand

Jon Parisi
ICE

Mike Dougherty
Morgan Stanley

Neil Hennessy
Hennessy Funds

James Ross
SSGA (retired)

Jeffrey Duckworth
Manulife John Hancock
Investments

Brian Jacobs
PGIM Custom Harvest

Irene Speridakos
BNY (retired)

Miracle Makers *continued*

List updated 5.19.2025

Chairman's Circle - Gifts of \$5,000+ per year

Ed & Amanda Addvensky

Thomas Bagley
EY

Nick Ball
Wells Fargo

Ross Connell
Fidelity

Raymond D'Arcy
Interactive Data (retired)

Jeffrey Dickin
Manulife John Hancock Investments

Gary & Peggy Enos

Michael Foutes
State Street

Laura Giesler
ICON Clinical Research

Gregory Hall
PIMCO

Michael Heller
Cozen O'Connor

Domenic Ionadi
Confluence

Carl Katerndahl
First Eagle

Michael Keenan
MFS

Stephen & Linda Kraunelis

Lisa LaSalle
Coldwell Banker Real Estate

A.J. Leimenstoll
Morgan Stanley / Eaton Vance

John Lunny
Vestmark

Kevin MacNeil
DFIN (retired)

Mehdi Mahmud
First Eagle

Steven & Jenifer Margolis

Jeff & Elizabeth Masom

Andy & DeAnna McFetridge

Peter & Beth McKeon

Dianna McNeish
Howell & Minchello LLP

Jim O'Brien
First Eagle

Matt O'Connor
Capital Group

Kim Potts

Harvey Rosen
Fidelity (retired)

Edward Ross
ICE

Andrew Schlueter
Voya Investment Management

Brian Shlissel
J.P. Morgan Asset Management

Mike Small
Akkodis North America

Ken Starr
ICE

Frank Strauss
Expect Miracles Foundation

Joe Sullivan
Allspring Global Investments

President’s Circle - Gifts of \$3,000+ per year

Benjamin Alge <i>Touchstone Investments</i>	Mark Evans <i>Confluence</i>	Todd Moyer <i>Confluence</i>
Bruce Alpert <i>Gabelli Funds LLC</i>	Alberto Franco	Ali Nest <i>Morgan Stanley</i>
Kelly Apple <i>BlackRock</i>	Ellen Furlong <i>BNY</i>	Peter O’Toole <i>Fidelity National Information Services, Inc.</i>
Abigail Benham <i>Manulife John Hancock Investments</i>	Rick Gable <i>MFS</i>	Bobbie Jo Pippin-Arndt
Sandy Bolton <i>SanWealth Partners</i>	Kaela Gibbons <i>PIMCO</i>	Mario & Sarah Reto
Scott Brady	Clint Harris <i>Invesco</i>	Leah Ritchie <i>AQR</i>
Keith Brown <i>Accenture (retired)</i>	Kevin Johnson <i>Allspring Global Investments</i>	John Ryan <i>Bank of America Merrill Lynch</i>
Keelie Bruce	Brian Kelley <i>Franklin Templeton</i>	Bruce & Gail Specia
Jim Bumpus <i>Columbia Threadneedle</i>	Michael & Mary Kerrigan	Kelly Stead <i>ICE</i>
Corrine Caracausa <i>First Eagle</i>	Chris Kowilcik <i>J.P. Morgan</i>	Luci Strauss Garren <i>Goldman Sachs</i>
Tom Clark <i>Nuveen</i>	Jennifer Kulp <i>T. Rowe Price</i>	Wendy Strutt <i>PGIM</i>
Erika Craven <i>Broadridge</i>	Rich Lenihan <i>Bank of America (retired)</i>	Peter Thatch <i>Capital Group</i>
Alexander Csik <i>Goldman Sachs</i>	Trip Lilly <i>PIMCO</i>	Paul Weisenfeld <i>Allspring Global Investments</i>
Brett & Joanne Davenport	Dave & Diana Martocci	Matt Witkos <i>Morgan Stanley / Eaton Vance</i>
	Ish McLaughlin <i>Franklin Templeton</i>	

Miracle Makers *continued*

List updated 5.19.2025

Leadership Circle - Gifts of \$1,000+ per year

Jennifer Abate
Lazard Asset Management

Richard Aftanas

Karen Alberthal

Matt Altimar

Rachel Jacobs Antonaccio
AMG

Greg Antonioli

Reed Apfelbaum
Brown Brothers Harriman

Aram Babikian
DWS

Rich Babineau
Alliance Advisors

Michael Barnes
EY

Neil Bathon
FUSE

Chuck Bean
Heritage Financial

William Beaulieu
Accenture

Antoinette Behan
EdgarAgents

Christina Benoit
BNY Archer

Janet Bienkowski
MFS

Kevin Blake

Jake Bodner
Marsh

Jay Bodner

Dan Boever
Dan Boever Entertainment

Cindi Boudreau
Computershare (retired)

Michele Bowman
SS&C

Chris Bradford
Goldman Sachs

Dan Bradley
AEW (retired)

Deirdre Bradley
Conduent

Nancy Brooks
BetaNXT

Brooks & Jennifer Brown

Chris Bunker
Franklin Templeton

Kate Burke
Allspring Global Investments

Alice Burno

Dennis Burns

Declan Byrne
PwC

Gary Calmia

Karen Campanale
DFIN

Wendy Campbell
Columbia Threadneedle

Jim Campbell

Bob Cantey
Nuveen

Mel Carpenter

William Carroll

Carmelo Carrozza
Allspring Global Investments

Gary Casagrande
Northern Trust

Rosario Catizone
J.P. Morgan

Matt Caulfield
BNY Archer

Neal Chansky
SS&C

Christine Chigounis
Bank of America Merrill Lynch

John Chilton

Lidia Cirianni
Guardian

Rita Cirianni

Dan Coates

Matt Coldren
Natixis

Lynn & Michael Collester

Christine Collins
Allspring Global Investments

Michael Collins
Broadridge (retired)

Gayle Coluccio

Chris Condelles

Brett Condron

Dennis Corbett
Putnam

Shawn & Kim Correia

Nicholas Cortese
Morgan Stanley

Tim Craig
Morley

Dominic & Nancy Crowe

Andrea Curley
Vestmark

Patricia Currey
Robert M. Currey & Associates, Inc.

Christine Curtiss
BNY

Stephen Dane
PGIM Investments

Penny Danielson

Christopher Danos
Virtus Investment Partners

Leadership Circle - Gifts of \$1,000+ per year

Brendan Davey <i>TRG Screen</i>	Scott FitzGerald <i>State Street (retired)</i>	Frank & Whitney Heavey
Lauren Davides <i>J.P. Morgan</i>	Zach Flechtner <i>Manulife John Hancock Investments</i>	Michael Henke <i>EY</i>
JoAnn DeCesaris	Margaret Flynn-Martin <i>Morgan Stanley</i>	Chris Herman
Adriana Destefanis <i>Manulife John Hancock Investments</i>	Noah Froio <i>Manulife John Hancock Investments</i>	Michael Hintze <i>Deltroit Asset Management</i>
Maggie Dombroski <i>Expect Miracles Foundation</i>	Carla Fuller <i>Allspring Global Investments</i>	Amy Hoffner
Anne Duduch <i>HengTian</i>	Jon & Ellen Gezotis	Christpoh Hofmann <i>Alger</i>
Steve Duncan	Sophia Gianni <i>DFIN</i>	Robert Holderith <i>PGIM</i>
Dylan Curley <i>BNY</i>	Brendan Gill <i>PGIM Investments</i>	Dan Houlihan <i>STP Investment Services</i>
Wayne Eaton <i>DFIN</i>	Liza Gillooly	Brad Hubbard <i>Natixis</i>
Robert Eaton <i>Northern Trust</i>	Christopher Goff <i>Columbia Threadneedle</i>	Ben Huneke <i>Morgan Stanley</i>
Mick & Angela Edwards	Brendan Good <i>Fidelity Investments</i>	Heather Hunt-Ruddy <i>Wells Fargo</i>
Carmen Elio <i>Helix by HL</i>	Alison Gore <i>Hartford Funds</i>	Matthew & Brandee Huss
Richard Ernesti <i>Citi</i>	Matt Goulet <i>Fidelity Investments</i>	Renate Huxley
Terence Faherty <i>TRG Screen</i>	Kelli Grady <i>Manulife John Hancock Investments</i>	William Jackson <i>Computershare</i>
Pat Feigley <i>PIMCO</i>	Kristin Greeley <i>Columbia Threadneedle</i>	Mike James
Joe Feloney <i>Thornburg Investment Management</i>	Michael Guirguis <i>Allspring Global Investments</i>	Stephanie Jarczyk
James Felty	Justin Hansen <i>MFS</i>	Christina Jasko <i>Bank of America Merrill Lynch</i>
Greg Finlay <i>Fidelity</i>	Nancy Harrington <i>BNY</i>	James Jessee <i>MFS (retired)</i>
Briana Fisher <i>First Eagle</i>	Ellen Harris	Thomas Jones <i>Columbia Threadneedle</i>
David Fisher <i>PIMCO</i>	Craig Hartin <i>Bento Box Entertainment LLC</i>	Rich Joseph <i>Mercer</i>
Amy Fisher		Adam Kacamburas <i>ICE</i>
		Lisa Kasser

Miracle Makers *continued*

List updated 5.19.2025

Leadership Circle - Gifts of \$1,000+ per year

Mike Kelly
FS Investments

Hugh Kelly
Harbor Capital Advisors, Inc.
(retired)

Melissa Kennedy
BNY

Jeff Kenney
COMPLY

Carol Kenney

Regina Key

Anne Kinsman

Patricia Koschik

Andrew & Tricia Kramer

Anthony Kraunelis

Christoph Krey
J.P. Morgan

Suresh Krishnamurthy
SS&C

Mark Lavan
Franklin Templeton

Daniel Lee
Invesco

Brett Lincoln
DFIN

Kristine & Mark Litzow

Matt Mackay
J.P. Morgan

Brian MacPhee
Computershare

Joseph Malone
First Eagle

Jane Mancini
BNY

Ann Manion
Expect Miracles Foundation

Andrew Martin
Manulife John Hancock Investments

Mike Mastroianni
SS&C

Christine Mattone
Citi

Joseph Mazalewski
ICE

Jocelyn McBride
Sodali & Co

Andrew McCarten

Marie McCarthy
Golub Capital

Karan McClimans
T. Rowe Price

Tim McGowan
Fidelity Brokerage Services LLC

Victoria McGowan
J.P. Morgan

Deirdre McGraw
Ameriprise Financial

Bob McKee
Sayari

Mike McLaughlin
Wells Fargo

Diane McLoughlin
FundGuard

Jeannie & Cliff Meijer

Michael Melchionno
Manulife John Hancock Investments

Michael Messinger
Redwood Investment Management

John Miller
Citi

Robert Milliman
First Eagle

John Moninger
Allspring Global Investments

David Moore
Confluence

Blake Moore
Touchstone Investments

Sherry Moreland
BetaNXT (retired)

Nathan Morrison

Meghan Moses
Morgan Stanley / Eaton Vance

Shane Mulron

Jack Mulvaney
Manulife John Hancock Investments

Peter Murphy
Manulife John Hancock Investments

Shannon Myatt
DFIN

Fred Naddaff
Symmetry Panoramic Trust

Denise-Marie Nakamura

Amit Nanavati
EY

Dan Narbonne
EY

Brent Niblo

Nick Nichols
Sadali & Co

Jim & Judy Nolan

Catherine Noonan
MFS

George Norcross
Columbia Threadneedle

Kelli O'Brien
Citi

Mark O'Brien
Confluence

Kelly O'Donnell
Investment Company Institute

Lisa Onorato

Leadership Circle - Gifts of \$1,000+ per year

Lisa Opoku	Robert Ryan	Mike Tae
Bill Park	Rob Sanborn <i>ICE</i>	Eric & Martha Teschemacher
Carey Pasek <i>DFIN</i>	Jassi Sandhu <i>ICE</i>	Blaine Thibodeau <i>Akkodis</i>
Stephen Patrickakos <i>Bank of America Merrill Lynch</i>	Chris Scott-Hansen <i>Morgan Stanley</i>	John Thiel
Tim Paulin <i>Touchstone Investments</i>	Barry & Susan Seigerman	Paul Tillotson <i>AFC Pensions Inc.</i>
John Pavese <i>NYL Investments</i>	Jennie & Andrew Sheridan	Paul Torre <i>EQ Fund Solutions</i>
George Pereira <i>Pave Finance</i>	Traci Simpson <i>UBS</i>	Gregory Toskos <i>UBS</i>
Kirsten Pickens <i>FS Investments</i>	Scott Sipple <i>Franklin Templeton</i>	Maureen Towle <i>Allspring Global Investments</i>
Kara Ploski <i>ICE</i>	Justin Skeels <i>SS&C</i>	Mark Towler <i>Phase 2</i>
May Poon <i>Alger</i>	Keith Slattery <i>J.P. Morgan</i>	Chad Turner
Patrick Prato <i>Boyd Watterson</i>	Jussie Marcks Soares	Katherine Ullucci <i>Allspring Global Investments</i>
Kasey Price	Miriam Smith & Mike Acton	Matthew Vossler <i>Manulife John Hancock Investments</i>
Patrick Quarles	Cheryl Sobolewski-Reeves <i>John Hancock (retired)</i>	Brian Walsh <i>Capital Group</i>
Katherine Quinlan <i>ICE</i>	Steven and Amy Solomon	Liam Walsh <i>ICE</i>
Brian & Lynette Quinn	Cindy Stack & Bern Haan	Jessi Weatherl
Maribeth Rahe	Rick Spear <i>Simon-Kucher</i>	John & Katherine Weinstock
Robin Raju <i>Equitable</i>	Laura Steinbach <i>BNY</i>	Matt Whelton <i>ICE</i>
Charles Ranney <i>Ameriprise Financial Services</i>	Eileen Storz-Salino <i>Morgan Stanley</i>	Steve Whitman <i>Amundi</i>
Shaun Real <i>EY</i>	Cheryl Strasinski	JJ Wilczewski <i>DWS</i>
Janina Repetto	Amy Stueve <i>Allspring Global Investments</i>	Robert R. Williams
Noah Rogers <i>DFIN</i>	Andy Subramanian <i>First Trust</i>	Eve Winterson
David Rosen <i>Morgan Stanley</i>	Valerie Sun <i>Optum</i>	Rheeta Wise <i>MFS</i>
Zulay Russián	Eric Sutherland <i>PIMCO</i>	

Miracle Makers *continued*

List updated 5.19.2025

Young Professionals Circle - Gifts of \$500+ per year

Anton Agoncillo
J.P. Morgan

Neil Apfelbaum

Alex Brennsteiner
Helion

Tom Campbell
SS&C

Matthew Collins
Morgan Stanley

Shannon Cullinane
Merrill Lynch

Garrett Dagle
DFIN

Nick Darsch
Ultimus

Brianna Day
EY

Laurie Durante
FS Investments

Lindsey Figliolino
Churchhill Asset Management

Nicholas Firpo
Morgan Stanley

Hatherly Foster
Dane Street

Anna Fraschilla

John Hartnett
State Street

Melaina LaSalle
Mastercard

Nathaniel Puzey
Norwood Light

John Reilly
FundGuard

Kate Richman
Ceres

Chris Rooney
Manulife John Hancock Investments

Joe Rubino
ICE

Taylor Ryan
ICE

Michael Sands

Anthony Scalese
Eaton Vance/Morgan Stanley

Rachel Shehy
Cohen & Company Capital Markets

Jay Taylor
Dimensional Fund Advisors

George Theodoropoulos
J.P. Morgan

Kyle Thompson
Voya Investment Management

George Vartanov & Kaitlyn Vartanova

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Pasi Jänne, MD, PhD, Scientific Director of the Belfer Center



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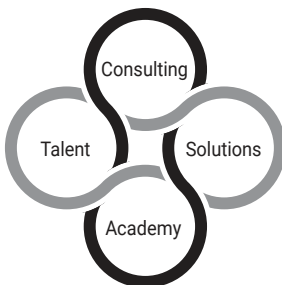
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Allspring Global Investments is proud to be a sponsor of the Expect Miracles Foundation and its commitment to supporting life-saving cancer research and providing financial assistance to those impacted by the disease.



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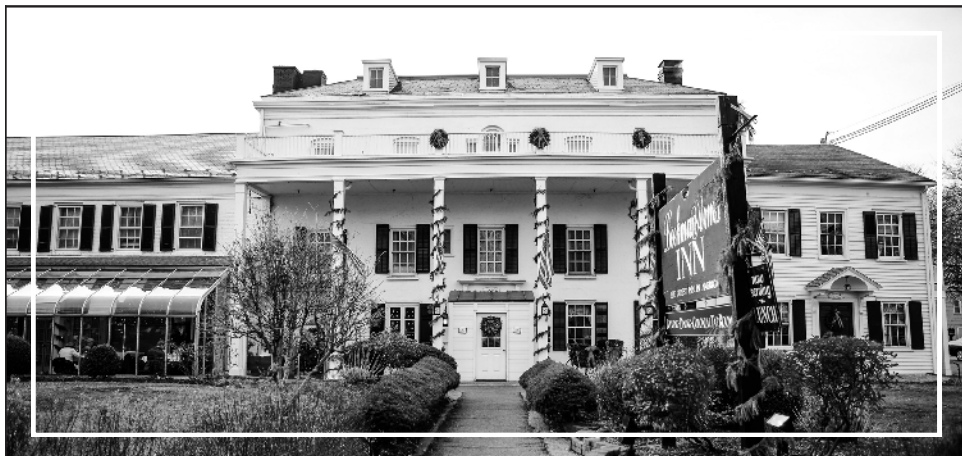
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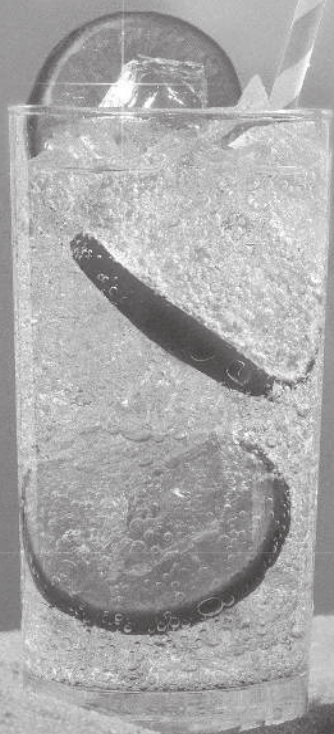
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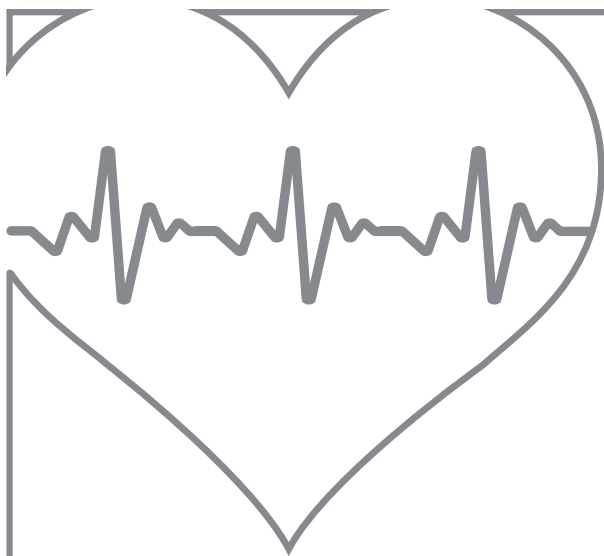
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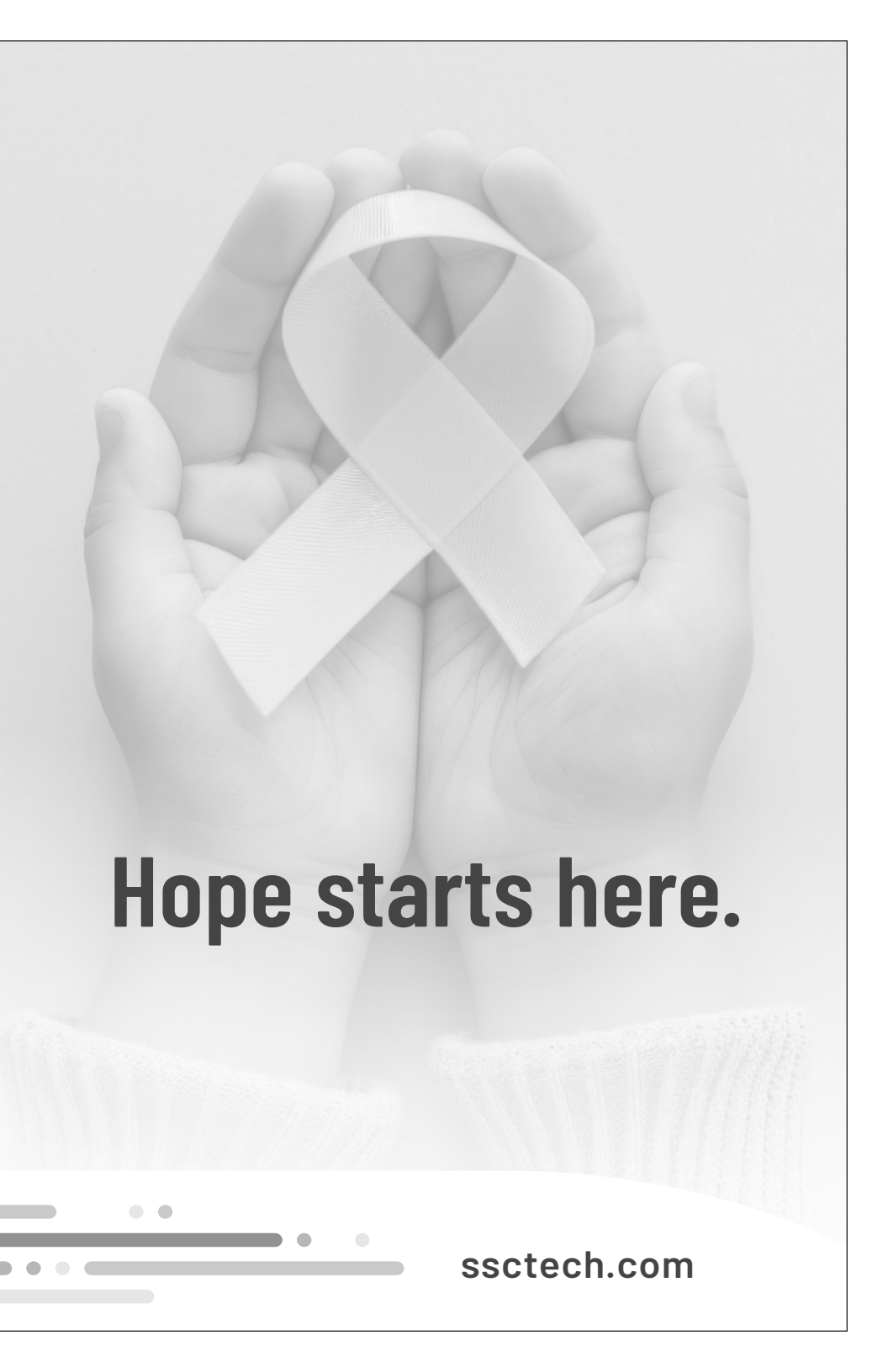


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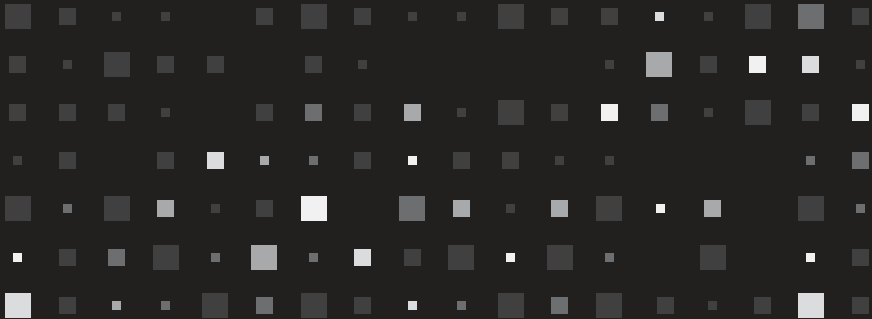
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SAMFund Soirée Boston

August 21, 2025 | UMass Club, Boston, MA

Atlantic Coast Classic Golf Tournament

September 29, 2025 | Fiddler's Elbow Country Club, Bedminster, NJ

SAMFund Soirée Manhattan

October 23, 2025 | GH on the Park, New York, NY

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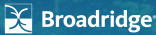
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