Donating Appreciated Securities to Expect Miracles Foundation

Donating appreciated securities is an impactful way for you to support the life-saving mission of Expect Miracles Foundation while providing you with excellent tax benefits compared to making a cash donation. The total value of the current fair market value of the security is tax deductible and you do not need to pay capital gains taxes on the appreciation (taxes you would have to pay if you had chosen to sell the securities). You can donate appreciate stock, bonds, or mutual funds to the Foundation. Consult your financial/tax adviser for specific tax.

Below are the simple steps to take to donate appreciated securities:

**Step 1.**

Contact your Broker and provide the following information:

DTC# 0188 for the account of Expect Miracles Foundation  
Acct #: 422961657  
Expect Miracles Foundation’s Tax-Exempt ID: # 20-4127495  
Expect Miracles Foundation’s address:  
PO Box 51267, Boston, MA 02205

Shares may be transferred electronically to:  
TD Ameritrade  
Attention: Matthew Cleary  
50 Post Office Square, Ste. 104  
Boston, MA 02110  
Ph: 617-531-7873  
Fax: 617-531-7885

**Step 2.**

Because the securities transfer will need to be matched to you, please email Frank Heavey, Executive Director of Expect Miracles Foundation, and provide the name of the security and number of shares transferred so that he may ensure your donation is properly tracked and credited to you.

fheavey@expectmiraclesfoundation.org  
978-760-4352